Solar for Healthcare Facility

Basic Information

Target Offering Amount: $531,225

Maximum Offering Amount: $637,225

- Debt Note
- 9.50% Annual Interest Rate
- 24 Months Tenor
- $10 minimum investment with $1 increments

Description

This offering finances the purchase of solar equipment in advance of construction for a medical warehouse facility in Minneapolis, Minnesota, a key logistics hub supporting regional healthcare services.

Proceeds will be used for safe harboring: acquiring qualifying equipment early to preserve eligibility for the federal Investment Tax Credit before full build-out. This approach locks in incentives and prepares the project for construction financing.

The solar installation is expected to help reduce operating expenses and stabilize long-term energy costs at the facility. Investors are supporting a financially disciplined clean-energy project that advances decarbonization within the healthcare supply chain.

Team

This project is led by Mission Energy, a renewable energy developer with a proven track record of bringing clean power to schools, nonprofits, and communities across the United States. Mission Energy specializes in community-scale solar projects that deliver both financial savings and meaningful social impact.

The firm's team combines deep expertise in project development, financing, and construction management. Over the past decade, Mission Energy has successfully delivered dozens of solar installations, helping institutions lower operating costs and transition to sustainable energy.

Mission Energy is continuing its mission to expand access to renewable energy in places where it creates the greatest community benefit. With their experienced leadership and hands-on project execution, Mission Energy ensures that projects are both financially sound and impactful for the community.

Use of Proceeds

Proceeds from this offering will be used to purchase solar equipment for the project. Acquiring this equipment in advance of construction allows the project to safe harbor under IRS guidelines, securing eligibility for the federal Investment Tax Credit.

By directing funds to early equipment acquisition, the project locks in valuable incentives, reduces long-term financing costs, and positions the school for a

smooth transition into full construction and permanent financing. Investors' capital directly enables it to capture these federal benefits and move one step closer to bringing clean, cost-saving solar power to its campus.

Financial Information

The investment consists of a 24-month interest-only loan that pays investors quarterly interest payments at an annual rate of 9.50%, scheduled for January 1, April 1, July 1, and October 1 following the funding date.

At the end of the term, investors will receive a final lump-sum payment that includes any accrued interest and the full return of principal. There is no prepayment penalty.

Risk Disclosure

In making an investment decision, investors must rely on their examination of Mission Energy Inc. and the terms of the offering, including the merits and risks involved. Investments on Climatize Earth Securities LLC are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

Representation Attestation

The content of this document is based entirely upon Mission Energy Inc.'s representations. Mission Energy Inc. hereby certifies and attests that, to the best of their knowledge, the information provided in this document is true, accurate, and complete to the best of their knowledge at the time of this attestation. This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes. Mission Energy Inc. understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of Delaware.