

# Solar for School in Brooklyn

**Target Offering Amount: \$319,725.00**

**Maximum Offering Amount: \$531,725.00**

## Basic Information

- Debt Note
- 9.50% Annual Interest Rate
- 24 Months Tenor
- \$10 minimum investment with \$1 increments

## Description

The high school has been a cornerstone of Brooklyn for more than 60 years, providing a values-based, college preparatory education to generations of students. Today, it is taking the next step in its mission by embracing clean energy.

This offering will finance the purchase of solar equipment in advance of construction, a process known as safe harboring. Securing federal Investment Tax Credits through early equipment acquisition will ensure that its project captures vital incentives while preparing for full build-out.

The solar installation will reduce the school's operating expenses, stabilize long-term energy costs, and allow more resources to flow directly to students and academic programs. Investors in this offering are not only supporting a financially sound renewable energy project but also helping a historic Brooklyn institution lower its carbon footprint and strengthen its community impact.

This project is led by Mission Energy, a renewable energy developer with a proven track record of bringing clean power to schools, nonprofits, and communities across the United States. Mission Energy specializes in community-scale solar projects that deliver both financial savings and meaningful social impact.

## Team

The firm's team combines deep expertise in project development, financing, and construction management. Over the past decade, Mission Energy has successfully delivered dozens of solar installations, helping institutions lower operating costs and transition to sustainable energy.

By partnering with the school, Mission Energy is continuing its mission to expand access to renewable energy in places where it creates the greatest community benefit. With their experienced leadership and hands-on project execution, Mission Energy ensures that this solar project is both financially sound and impactful for students and the broader Brooklyn community.

Proceeds from this offering will be used to purchase solar equipment for the project. Acquiring this equipment in advance of construction allows the project to safe harbor under IRS guidelines, securing eligibility for the federal Investment Tax Credit.

**Use of  
Proceeds**

By directing funds to early equipment acquisition, the project locks in valuable incentives, reduces long-term financing costs, and positions the school for a smooth transition into full construction and permanent financing. Investors' capital directly enables it to capture these federal benefits and move one step closer to bringing clean, cost-saving solar power to its campus.

The investment consists of a 24-month interest-only loan that pays investors quarterly interest payments at an annual rate of 9.50%, scheduled for January 1, April 1, July 1, and October 1 following the funding date.

**Financial  
Information**

At the end of the term, investors will receive a final lump-sum payment that includes any accrued interest and the full return of principal. There is no prepayment penalty.

**Risk Disclosure**

In making an investment decision, investors must rely on their examination of Mission Energy Inc. and the terms of the offering, including the merits and risks involved. Investments on Climatize Earth Securities LLC are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

**Representation Attestation**

The content of this document is based entirely upon Mission Energy Inc.'s representations. Mission Energy Inc. hereby certifies and attests that, to the best of their knowledge, the information provided in this document is true, accurate, and complete to the best of their knowledge at the time of this attestation. This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes. Mission Energy Inc. understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of Delaware