

Grid Reliability for Albany

Basic Information	Target Offering Amount: \$100,000
	Maximum Offering Amount: \$124,000
	- Debt Note - 11.25% Annual Interest Rate - 24 Months Tenor - \$10 minimum investment with \$1 increments
Description	At Adaptive Infrastructure Partners (AIP), we've partnered with Stem, Globus Thenken, Moment Energy, and Superna Energy to deliver a scalable, cost-effective Non-Wires Alternative (NWA) solution at the New Krumkill Substation in Albany, NY.
	Together, we bring deep expertise in battery energy storage, renewable integration, and distribution-level interconnections to design a project that directly addresses National Grid's capacity relief needs. Our project will deliver 2.6 MW / 10.4 MWh in 2026 to provide National Grid with distribution grid reliability services through 2030.
	This first investment offering will fund critical pre-development expenses, helping us move from planning to execution under National Grid's Non-Wires Alternative contract.
Team	We specialize in innovative, future-ready infrastructure solutions for the electric distribution grid.
	Our core competencies include AI-driven, independent evaluation of distribution grid needs based on power flows and demand growth, and working with our partners in engineering, technology, project management, and operations to deliver tailored solutions that drive distribution grid durability, reliability, and long-term value.
	Our projects reduce peak demand, shift intermittent renewable flows, and lower thermal and voltage risk on aging electric distribution lines. We customize our Virtual Power Plant portfolios to meet specific utility needs.

Impact

Once operational, the Grid Reliability for Albany project will strengthen the local grid by providing clean, fast-response battery storage that reduces strain during peak demand, lowers reliance on fossil-fuel peaker plants, and enables greater integration of renewable energy in New York.

**Use of
Proceeds**

Proceeds must be used solely for pre-development expenditures of the Albany project, including:

- Site control, title work, and related real estate documentation
- Permitting and zoning approvals
- Environmental assessments and engineering studies
- Utility interconnection applications, deposits, and milestone payments
- Professional consulting, legal, and accounting fees
- Capitalization of the Payment Reserve Account

Proceeds may not be used for general administrative overhead, salaries, or unrelated corporate expenses.

**Financial
Information**

The investment consists of a 24-month interest-only loan that pays investors quarterly interest payments at an annual rate of 11.25%, scheduled for January 1, April 1, July 1, and October 1 following the funding date.

At the end of the term, investors will receive a final lump-sum payment that includes any accrued interest and the full return of principal. There is no prepayment penalty.

Risk Disclosure

In making an investment decision, investors must rely on their examination of Adaptive Infrastructure Partners Inc. and the terms of the offering, including the merits and risks involved. Investments on Climatize Earth Securities LLC are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

Representation Attestation

The content of this document is based entirely upon Adaptive Infrastructure Partners Inc.'s representations. Adaptive Infrastructure Partners Inc. hereby certifies and attests that, to the best of their knowledge, the information provided in this document is true, accurate, and complete to the best of their knowledge at the time of this attestation. This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes. Adaptive Infrastructure Partners Inc. understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of Delaware

Morris Cox

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2025-08-29