Enterprise Energy LLC | Illinois Community Solar Portfolio

Basic Information

Target Offering Amount: $132,500.00
Maximum Offering Amount: $185,500.00

Debt Note
11.25% Annual Interest Rate
24 Months Tenor
Interest-only, paid quarterly
$10 minimum investment with $1 increments

Description

This offering supports the development of a three-project community solar portfolio across Kendall, Will, and Jefferson counties in Illinois.

Project 1:
Project Name: Zepelak (USA Energy Independence 1 LLC)
Location: 9318 Corneils Rd Yorkville, IL 60560
County: Kendall
Estimated Pre-Development Costs: $100,000 - $150,000
Offtaker: IL Com & Resi Subscribers

Project 2:
Project Name: Perivoliotis (Samuel's Solar 2 LLC)
Location: 14750 S. Archer Ave. Lockport, IL 60441
County: Will
Estimated Pre-Development Costs: $100,000 - $150,000
Offtaker: IL Com & Resi Subscribers

Project 2:
Project Name: Shawnee (AOTACSDEVCO LLC)
Location: 1414 Shawnee St, Mt Vernon, IL 62864
County: Jefferson
Estimated Pre-Development Costs: $100,000 - $150,000
Offtaker: IL Com & Resi Subscribers

Community solar allows residents, especially those who can’t install rooftop panels, to subscribe to a local solar project and receive credits on their electricity bills.

Climatize

Funds from this raise will cover critical early-stage work like securing site control, paying interconnection fees, obtaining permits, and issuing environmental diligence studies.

Your investment helps move these projects closer to construction, expanding access to clean, affordable energy for Illinois communities.

Team

Enterprise Energy is a nationwide developer of community solar power plants. The company takes a hands-on, personal approach to solar development, prioritizing a positive experience for landowners and strong communication with development partners and host communities.

Enterprise Energy is committed to building long-standing business relationships grounded in trust and proven competency. With over a decade of industry experience, the team brings deep expertise in navigating land use regulations and other permitting frameworks. Each project receives careful oversight and attention to detail, resulting in a high likelihood of success. Enterprise Energy is known for being the team that gets solar projects done.

Impact

This project portfolio is expected to generate local economic and environmental benefits by expanding access to clean, affordable solar energy for Illinois communities. Community solar allows residents and small businesses to participate in the energy transition without installing solar panels on-site.

Use of Proceeds

Support critical early-stage activities such as site control, interconnection studies, permitting, and environmental diligence, enabling Enterprise Energy to advance projects toward construction-readiness while expanding access to clean, affordable energy for Illinois communities.

Financial Information

The investment consists of a **24-month interest-only loan** that pays investors **quarterly interest payments at an annual rate of 11.25%**, scheduled for **January 1, April 1, July 1, and October 1** following the funding date.

Climatize

At the end of the term, investors will receive a **final lump-sum payment** that includes any accrued interest and the full return of principal. There is **no prepayment penalty**.

Risk Disclosure

In making an investment decision, investors must rely on their examination of Enterprise Energy LLC and the terms of the offering, including the merits and risks involved. Investments on Climatize Earth Securities LLC are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

Representation Attestation

The content of this document is based entirely upon Enterprise Energy LLC's representations.

Enterprise Energy LLC hereby certifies and attests that, to the best of their knowledge, the information provided in this document is true, accurate, and complete to the best of their knowledge at the time of this attestation.

This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes.

Enterprise Energy LLC understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of Delaware.