

BlocPower Energy Services 3 LLC

Electrify America's Buildings

Debt Note	Semi-annual Repayments	Annual Interest Rate 8%
Tenor 7 Years	Minimum Investment \$10	Increments \$1

Description BlocPower builds smarter, greener, healthier communities for all. We're on a mission to make the transition to a clean energy economy equitable for everyone, especially those in under-resourced and historically marginalized communities. BlocPower uses the crowdfunding money we raise to fill funding gaps to help get projects off the ground or see them through to completion.

For example, in 2021, after using an oversized, aging oil boiler and portable electric space heaters to heat the building, a church in White Plains, New York faced an emergency from loss of heat in the middle of a natural gas moratorium. BlocPower was able to use crowdfunded money to move the church away from fossil fuels to a new, all-electric air source heat pump system.

This year, BlocPower will continue to expand its electrification efforts throughout America. From helping a senior center in Ithaca, NY stand up an electric heating system in time for winter, to bringing electric cooling systems to low-income residents in Denver amid unprecedented summer heat, to installing an induction oven in a church kitchen in Atlanta — we want to be at the forefront of addressing climate injustice and democratizing access to clean energy. We can do it with your help.

Team BlocPower is a climate technology company decarbonizing aging buildings and homes nationwide. Founded to make communities smarter, greener, and healthier for all — BlocPower provides home and building owners with clean, energy-efficient technology, green workforce development, and flexible financing to make upgrades more accessible for low-to-moderate-income communities.

Invest to help us transform buildings and create smarter, greener, healthier communities for ALL.

Use of Proceeds The capital secured through this initiative is earmarked for investment in energy efficiency, renewable energy, and electric vehicle (EV) charging infrastructure projects. BPES3 may directly own and manage these projects, channel funds from this offering into projects controlled by other BlocPower subsidiaries or provide loans for equity investments by BlocPower LLC in BlocPower Project Companies.

While the intention is to allocate the raised funds as outlined, BPES3 reserves the right to modify the use of proceeds to align with its strategic business objectives and liquidity needs.

**Financial
Information**

BlocPower Energy Services 3 LLC is issuing Climate Impact Notes. The Notes are senior and unsecured, with a fixed interest rate of 8% per year paid semi-annually for the 7-year term.

For each of the 14 semi-annual payments, the investor will receive the same flat payment, including interest due plus repayment of a portion of their principal. The first payment will start 6 months from the Issuance Date.

The investment can be repaid early with a 5% penalty.

Example

The below is provided for illustration only.

- Assumes a \$250,000 initial raise
- Assumes the first payment period covers 6 months from the Issuance Date
- Flat annual payment the Company must payout
- Each payment consists of a portion of interest and principal being returned
- Investors that purchase the Note experience their proportional amount of payments

Period	Total payment	Principal	Interest	Beginning Balance	Ending Balance
1	\$23,547.17	\$13,739.55	\$9,807.62	\$ 250,000.00	\$ 236,260.45
2	\$23,547.17	\$14,278.55	\$9,268.61	\$ 236,260.45	\$ 221,981.90
3	\$23,547.17	\$14,838.71	\$8,708.46	\$ 221,981.90	\$ 207,143.19
4	\$23,547.17	\$15,420.84	\$8,126.33	\$ 207,143.19	\$ 191,722.35
5	\$23,547.17	\$16,025.81	\$7,521.36	\$ 191,722.35	\$ 175,696.55
6	\$23,547.17	\$16,654.51	\$6,892.66	\$ 175,696.55	\$ 159,042.04
7	\$23,547.17	\$17,307.87	\$6,239.30	\$ 159,042.04	\$ 141,734.17
8	\$23,547.17	\$17,986.87	\$5,560.30	\$ 141,734.17	\$ 123,747.30
9	\$23,547.17	\$18,692.50	\$4,854.67	\$ 123,747.30	\$ 105,054.80
10	\$23,547.17	\$19,425.82	\$4,121.35	\$ 105,054.80	\$ 85,628.99
11	\$23,547.17	\$20,187.90	\$3,359.27	\$ 85,628.99	\$ 65,441.09
12	\$23,547.17	\$20,979.88	\$2,567.29	\$ 65,441.09	\$ 44,461.20
13	\$23,547.17	\$21,802.93	\$1,744.23	\$ 44,461.20	\$ 22,658.27
14	\$23,547.17	\$22,658.27	\$888.89	\$ 22,658.27	\$ -

Table. Loan Amortization.

Risk Disclosure

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. Investments on Climatize are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

Representation Attestation

The content of this document is based entirely upon BPES3's representations.

BPES3, hereby certifies and attests that, to the best of their knowledge, the information provided in Form C is true, accurate, and complete to the best of their knowledge at the time of this attestation.

This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes.

BPES3 understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of California.

Date: Jul 17 2024

A handwritten signature in black ink that reads "Hanan Levin". The signature is written in a cursive style with a large, stylized 'L'.

Hanan Levin
Manager
BlocPower Energy Services 3 LLC