



Plankton-Gratitude | Millstone Community Solar

Basic Information

Target Offering Amount: \$632,500

Maximum Offering Amount: \$737,500

- Debt Note
- 8.5% Annual Interest Rate
- 12 Months Tenor
- Interest-only, paid quarterly
- \$10 minimum investment with \$1 increments

Description

The **Millstone Community Solar Project** is a **712 kilowatt (kW) rooftop solar installation** being developed under New Jersey's community solar program. Once operational, the project will generate clean, renewable electricity that is fed directly into the local power grid and allocated to subscribers, who receive guaranteed bill savings through net metering or bill credit mechanisms.

This structure allows renters, apartment dwellers, and other residents without access to rooftop space to participate in and benefit from the transition to clean energy.

Team

Plankton-Gratitude Yield Co., LP is a joint vehicle formed by **Plankton Energy**, a turnkey commercial and community solar developer, and **Gratitude Railroad**, a mission-driven impact firm. Together, they co-develop and finance distributed solar projects that deliver strong financial returns alongside measurable environmental and social impact. The partnership combines Plankton's deep development expertise with Gratitude's impact investment acumen and investor community to accelerate the deployment of clean energy infrastructure in underserved communities.

Impact

The project's annual emissions savings of **347 metric tons of CO₂** is equivalent to avoiding approximately **860,000 miles driven by a typical gasoline-powered car**, according to U.S. EPA data.



Use of Proceeds

Financing the development and construction of the Millstone Community Solar project.

Financial Information

The investment consists of a **12-month interest-only loan** that pays investors **quarterly interest payments at an annual rate of 8.5%**, scheduled for **January 1, April 1, July 1, and October 1** following the funding date.

At the end of the term, investors will receive a **final lump-sum payment** that includes any accrued interest and the full return of principal. There is **no prepayment penalty**, and the loan is secured by a lien on the project's assets.



Risk Disclosure

In making an investment decision, investors must rely on their examination of Plankton-Gratitude Inc. ('Plankton-Gratitude') and the terms of the offering, including the merits and risks involved. Investments on Climatize Earth Securities LLC are speculative, illiquid, and involve a high degree of risk, including the possible loss of your entire investment.

Representation Attestation

The content of this document is based entirely upon Plankton-Gratitude's representations.

Plankton-Gratitude hereby certifies and attests that, to the best of their knowledge, the information provided in this document is true, accurate, and complete to the best of their knowledge at the time of this attestation.

This attestation is made with the understanding that it may be relied upon by Climatize Earth Securities LLC for legal and official purposes.

Plankton-Gratitude understands the legal and binding nature of this attestation and acknowledges that any false or misleading information provided herein may have legal consequences. This Agreement will be construed and interpreted in accordance with the laws of the State of Delaware.

Rebekah Butler

Rebekah Saul Butler
Managing Partner
Plankton-Gratitude Yield Co., LP

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